

INGENIOUS CFO  
Proplan Forms Addendum  
Individual Tax Return Forms and Schedules

		Form / Schedule *		Non-Proplan Standard Form / Schedule Base
#	Name		Proplan *	Fee *
Form	1040	U.S. Individual Income Tax Return	Included	\$ 325
Form	1040X	Amended U.S. Individual Income Tax Return	Included	Included
Form	1040-ES	Estimated Payment Vouchers	Included	Included
Form	1040-V	Payment Voucher	Included	Included
Schedule	A	Itemized Deductions	Included	Included
Schedule	B	Interest & Ordinary Dividends	Included	Included
Schedule	EIC	Earned Income Credit	Included	Included
Schedule	H	Household Employment Taxes	Included	40
Form	1116	Foreign Tax Credit	Included	50
Form	2106	Employee Business Expenses	Included	Included
Form	2210	Underpayment of Estimated Tax	Included	Included
Form	2441	Child & Dependent Care	Included	Included
Form	2848	Power of attorney	Included	Included
Form	3903	Moving Expenses	Included	15
Form	4137	Unreported tip income	Included	15
Form	4868	Extension request	Included	15
Form	4952	Investment Interest Expense	Included	15
Form	5329	10% IRA penalty	Included	15
Form	5405	1st time home buyer credit	Included	15
Form	5695	Residential Energy Credit	Included	15
Form	6251	Alternative Minimum Tax	Included	25
Form	8283	Noncash Charitable Deductions	Included	15
Form	8606	Non-deductible IRA's	Included	15
Form	8812	Additional Child Tax Credit	Included	Included
Form	8822	Change of address	Included	Included
Form	8839	Qualified Adoption expenses	Included	15
Form	8853	Archer MSA - LT Care	Included	15
Form	8863	Education Credits	Included	15
Form	8867	Paid Preparer EIC	Included	Included
Form	8879	Efile Signature	Included	Included
Form	8880	Credit for retirement contributions	Included	15
Form	8888	Direct Deposit more than 1 account	Included	Included
Form	8889	HSAs	Included	15
Form	8910	Alternative Motor Vehicle Credit	Included	15
* NOTE: Includes related California forms				\$ 665

If your situation includes any additional states besides California or forms not included above such as Business Owners (Schedule C), Capital Gain/Loss Transactions (Schedule D) and Rental Real Estate (Schedule E), please discuss your specific situation with Folsom Wealth to determine your Proplan